

Name_			

Do you have an annual income or production goal?

□ Yes, \$____

Are you on target to reach your goal?

- \circ Yes
- No
- \circ I don't know

🛛 No

- I am in the process of setting my goal.
- I need help setting my goal.

Do you have any personal goals? If so, please specify.

Please share a recent accomplishment you are proud of (personal or professional).

Do you need help with the following?

Prospecting/Farming	Successful Open Houses
Seller/Listing Presentation	Building a Database
CMA Preparation	Technology/Software
Buyer Presentation	
□ Marketing	□ CRM Selection & Management
Contracts	Other
Negotiations	Other

Do you have any questions, comments, or ideas to share?